



Investor Presentation

First Quarter 2012

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Statements in this presentation, including the information incorporated by reference herein, that are not historical in nature, including those concerning the Company's current expectations about its future requirements and needs, are "forward-looking" statements as defined in Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act") and the Private Securities Litigation Reform Act of 1995. Forward-looking statements are identified by words such as "may," "should," "expects," "provides," "anticipates," "assumes," "can," "meets," "could," "intends," "might," "predicts," "seeks," "would," "believes," "estimates" or "continues". Risks, uncertainties and assumptions that could impact the Company's forward-looking statements relate, among other things, to (i) the restatement, (ii) the Securities and Exchange Commission investigation with respect to the restatement, and (iii) the request by the United States Attorney's Office for the Northern District of Illinois for certain documents. In addition, these forward-looking statements reflect our current expectation about our future requirements and needs, results, levels of activity, performance, or achievements, including, without limitation, that our business continues to grow at the current expectations with respect to, among other factors, utilization rates, billing rates, and the number of revenue-generating professionals; that we are able to expand our service offerings; that we successfully integrate the businesses we acquire; and that existing market conditions continue to trend upward. These statements involve known and unknown risks, uncertainties and other factors, including, among others, those described under "Item 1A. Risk Factors" in our Annual Report on Form 10-K for the year ended December 31, 2011 and in our forthcoming Quarterly Report on Form 10-Q for the period ended March 31, 2012 that may cause actual results, levels of activity, performance or achievements to be materially different from any anticipated results, levels of activity, performance or achievements expressed or implied by these forward-looking statements.

Experience. Redefined.®

Overview of Huron Consulting Group

Huron Consulting Group



May 2002: Huron Founded with 200+ Employees

Today: Approximately 2,000 Employees and 2011 Revenues of \$600 Million



Jim Roth
Chief Executive Officer,
President & Director



Jim Rojas
EVP, Chief Operating Officer



Diane Ratekin
EVP, General Counsel &
Corporate Secretary



Mark Hussey
EVP, Chief Financial
Officer & Treasurer



Gordon Mountford
EVP, Huron Healthcare

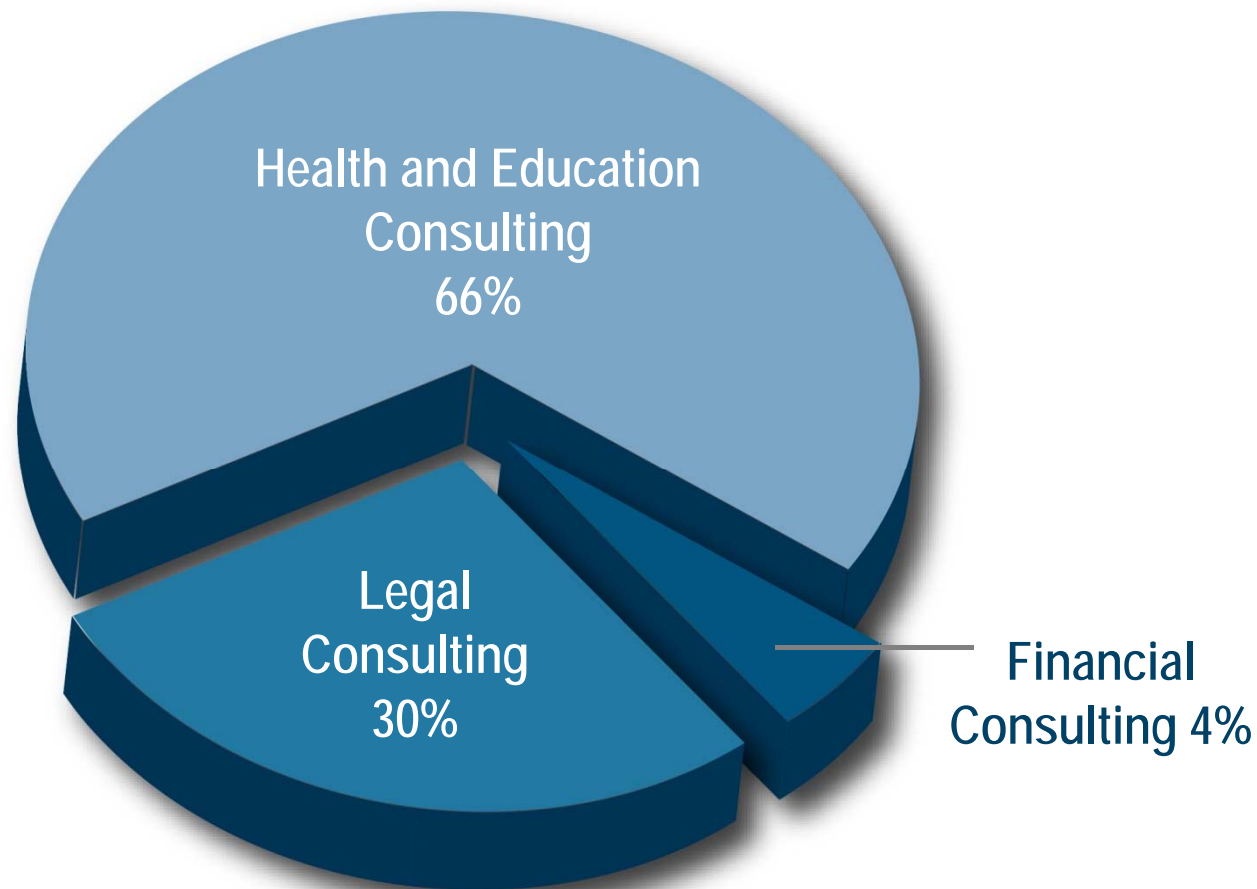


Shahzad Bashir
EVP, Huron Legal



Laura Yaeger
EVP, Huron Education
& Life Sciences

Operating Segments



Note: Segment percentages are based on year-to-date 2012 revenue results.

Focused Approach to the Marketplace



Leading the way forward in Healthcare, Education, Legal, and Financial Consulting

Focused services to meet client demands

Healthcare

Helping hospitals improve quality, increase revenues, reduce expenses and enhance patient/employee satisfaction.



Higher Education and Life Sciences

Helping universities and research institutes, academic medical centers, and pharmaceutical companies and device manufacturers develop and implement strategic, financial, operational, and regulatory solutions.



Legal

Helping corporate legal departments and law firms control costs and improve efficiency related to discovery and operational challenges.



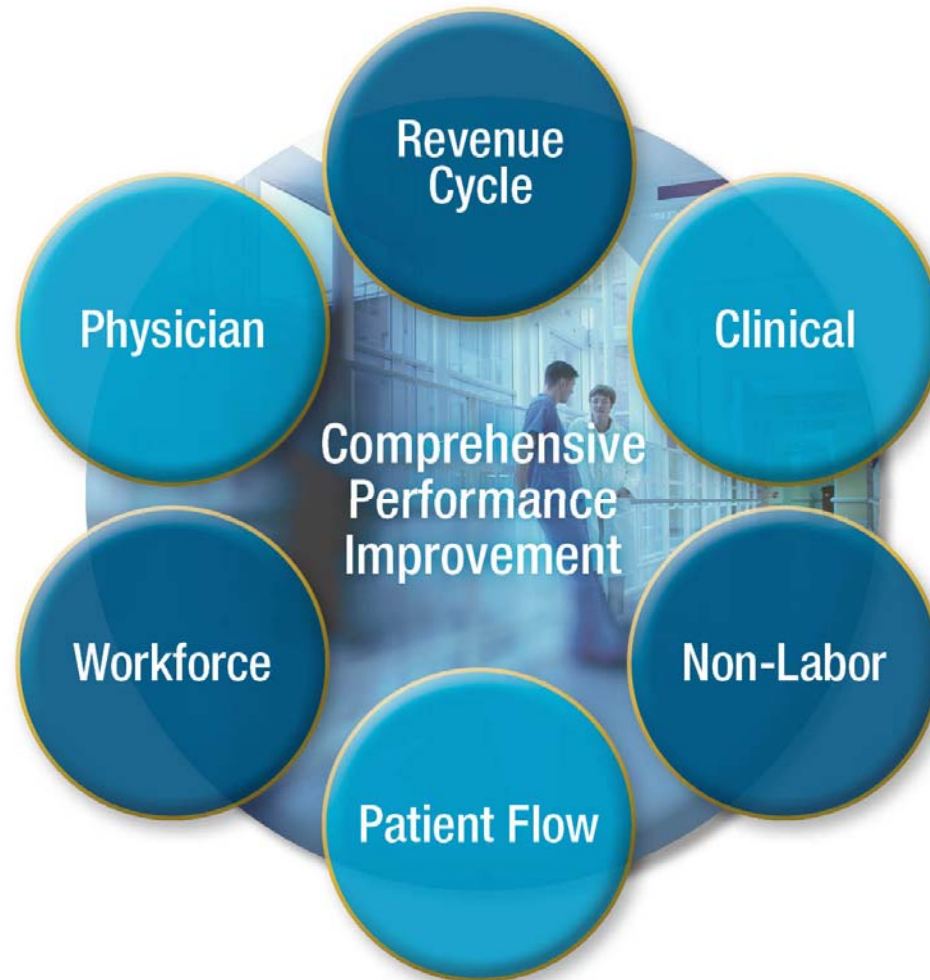
Financial Services

Helping corporations address financial and operational matters.

Huron Healthcare

YOUR MISSION | OUR SOLUTIONS

HuronHealthcare



Healthcare Industry Dynamics



Decelerating Price Growth

- Federal, state budget pressures constraining public payer price growth
- Payments subject to quality
- Commercial cost shifting



Continuing Cost Pressure

- No sign of slower cost growth ahead
- Drivers of new cost growth largely non-accretive



Shifting Payer Mix

- Baby Boomers entering Medicare rolls
- Coverage expansion boosting Medicaid eligibility
- Demand/growth over next decade from publicly insured patients



Deteriorating Case Mix

- Medicaid demand from aging population threatens to crowd out profitable procedures
- Incidence of chronic disease rising

Source: AHA, April 2011

Huron Education & Life Sciences

YOUR MISSION | OUR SOLUTIONS

HuronEducation
HuronLifeSciences

ecrt®
a Huron solution

efacs™
a Huron solution

Click®
a Huron solution



Education & Life Sciences Industry Dynamics

▶ Era of Austerity:

University revenue sources are under pressure due to macro-economic trends.

▶ Emphasis on Compliance:

Clinical Research and Medical Affairs issues will increase consulting services regarding patient safety.

▶ The “Sunshine Legislation”:

Takes effect in 2012 – drug and device companies need to fix issues with processes and systems.

▶ Financial Pressures:

Hospitals and AMC's are creating more financial and operating performance improvement initiatives.

▶ New Price Reporting Rules:

Drug companies will further increase the need for outside experts.

▶ Healthcare Reform:

Forcing many AMC's to develop new strategic plans that focus on doing more with less.

Source: MD Interviews, Lit Reviews

Huron Legal

DELIVERING VALUE | DRIVING RESULTS

HuronLegal

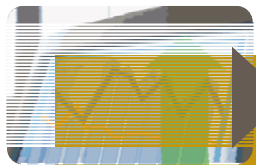
sp3ctrum[®]
a Huron solution

IMPACT[®]
a Huron solution

V3locity
a Huron solution

r3con[™]
a Huron solution





Litigation Growth

Outside litigation costs for Fortune 200 firms grew 73% between 2000 and 2008.



Corporate Costs

Corporations are increasingly sensitive about legal expenses.



Other Service Models

Alternative service models have emerged providing focused expertise at reduced costs.



Data Management

Corporations produce and retain more data than ever before, increasing the need for sophisticated e-discovery tools and providers.

Source: Socha-Gelbmann Electronic Discovery Survey Report

Financial Consulting

Flexible and Responsive to Event and Transaction Based Needs Across Industries



Financial Consulting

PROVEN TRACK RECORD OF SUCCESS MAXIMIZING VALUE



Scalable Solutions

▶ **Restructuring Advisory**
Our restructuring team provides an in-depth analysis of a company's strengths and weaknesses.



▶ **Interim Management**
Our seasoned executives can serve as needed to fill a position vacated abruptly or opened due to restructuring.



▶ **Bankruptcy Services**
Our team provides end-to-end case management service focused on the efficient and effective response to operating the business.



▶ **Emergence**
The Fresh Start process, coupled with our technical accounting expertise, will enhance any effort and lead to success.

Promoting the Huron Brand



YOUR MISSION | OUR SOLUTIONS
Comprehensive Performance Improvement
Revenue Cycle | Workforce | Non-Labor | Patient Flow | Clinical | Physician

Patient Flow Solution

THE POWER TO DO MORE OF WHAT YOU DO BEST

Your mission centers around patients. Huron Healthcare's Patient Progression® solution maximizes every aspect of patient flow in inpatient, emergency, and surgical care settings, so you can serve more patients without adding staff or buying new beds.

Our proven solutions significantly increase effective capacity and net revenue. They produce results very quickly, improving quality of care and increasing patient and physician satisfaction. No other company matches our experience, our implementation approach of providing resources that work side-by-side with your staff, or our record of sustained success. To see how our solutions empower your mission, visit www.huronconsultinggroup.com.

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HuronHealthcare

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YOUR MISSION | OUR SOLUTIONS
Strategy | Operations | Technology

Research Enterprise Management

BRINGING EXCELLENCE ACROSS THE INSTITUTION.

The best results are derived from team efforts. Huron's Research Enterprise Management solutions improve every aspect of research administration performance. Our solutions and deep expertise enable clients to more effectively manage the business of research, improve financial management and cost reimbursement, improve service to faculty, and mitigate compliance risks. To see how our solutions can impact your mission, visit www.huronconsultinggroup.com.

HuronEducation

UNTANGLING BUSINESSES OF EVERY SIZE.
SMALL KNOTS. BIG TANGLES. SCALABLE SOLUTIONS FOR BOTH.

Restructuring & Turnaround Group consistently ranks among
Crisis Management Firms by volume and deal size.

so can scale our comprehensive services and senior-level
to the middle market, across a breadth of industries. From
ing advisory to interim management to bankruptcy services,
we're the right size for the deal.
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SCALABLE SOLUTIONS | CONSISTENT PERFORMANCE

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DELIVERING VALUE | DRIVING RESULTS

HURON LEGAL PROVIDES:

- Advice on strategy and its implementation including organisational change and merger advice for law firms globally
- Advice and the implementation of strategy, organisation design and development, and operational efficiency to Legal Departments
- Services for the effective management of matters, contracts, records, digital evidence and e-Disclosure

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HuronLegal

YOUR MISSION | OUR SOLUTIONS
Managing Compliance | Mitigating Risk | Developing Solutions | Driving Results

provided was excellent
priority issues
h deep resources to back them up
needed."
with whom they interacted
dramatic, relevant and sustainable
period of time."

TAKE OUR CLIENTS' WORDS FOR IT

"The (Huron) team has made our priorities, their priority, throughout."
Huron Life Sciences partners with academic medical centers, hospitals, and organizations involved in clinical research to improve regulatory compliance, increase efficiencies, and achieve financial and operational objectives. We have a balanced perspective and unparalleled experience with identifying issues and developing solutions in a manner that serves the best interests of the entire enterprise, freeing you to focus on your mission. Visit www.huronconsultinggroup.com.

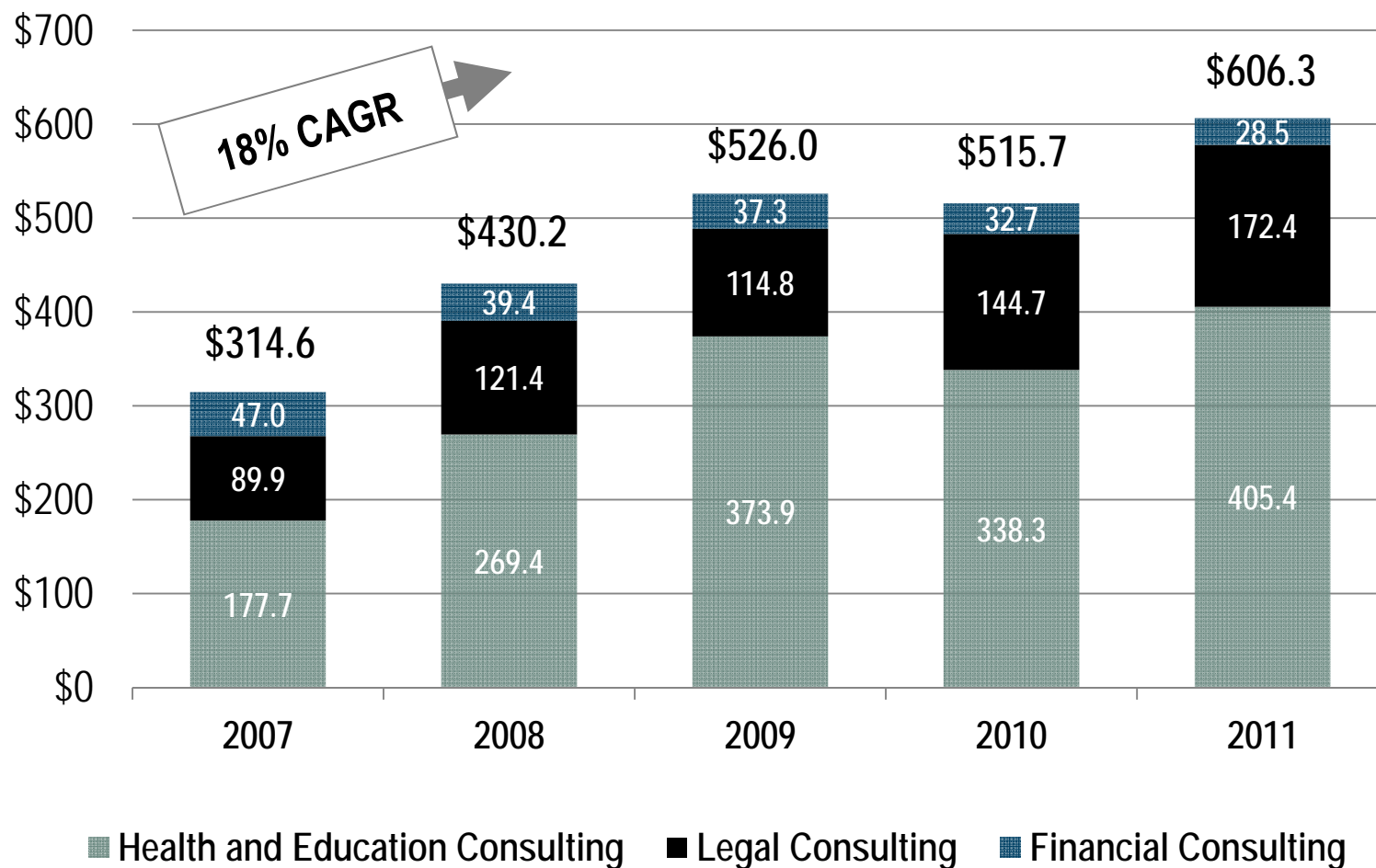
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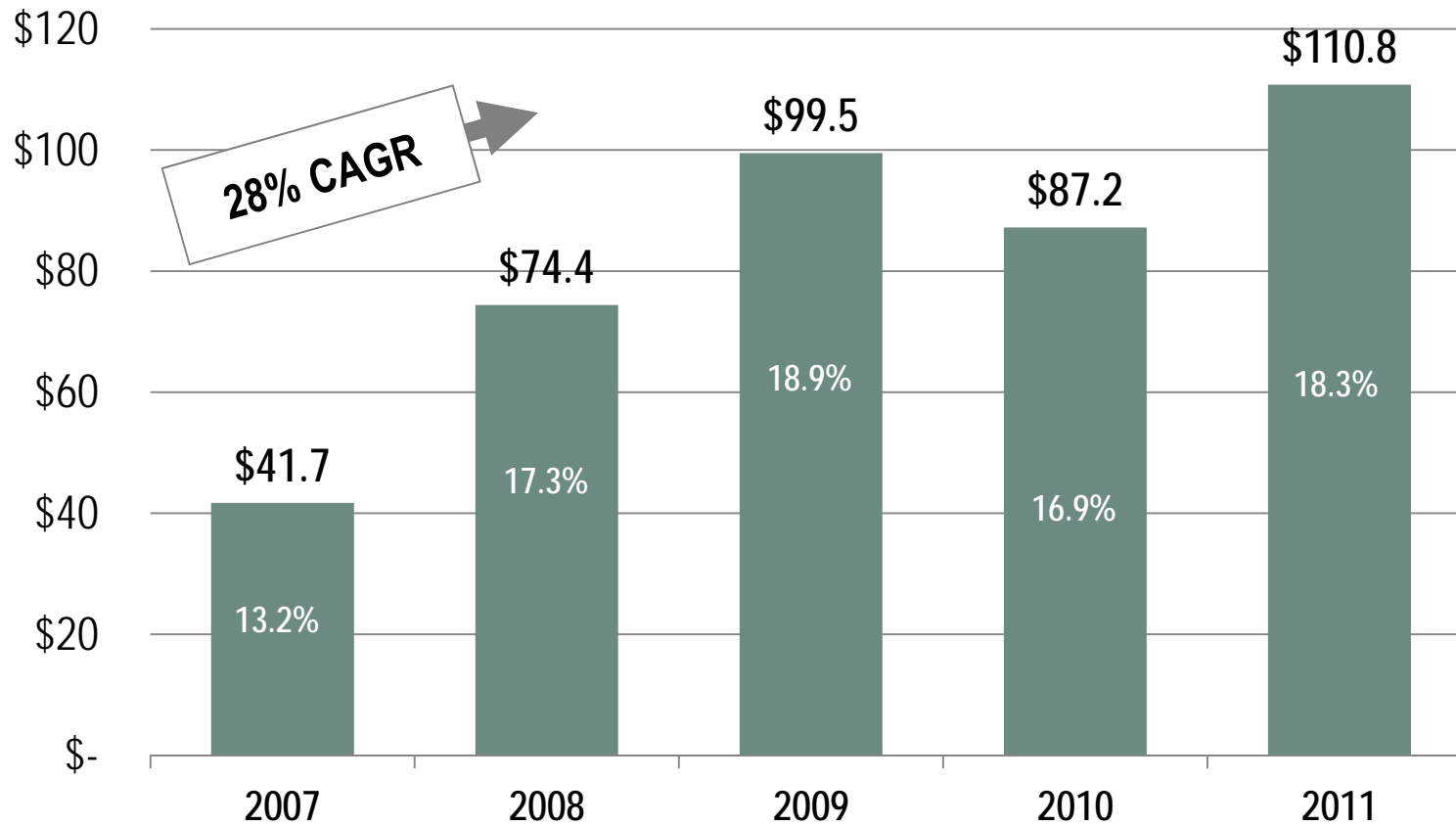
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Financial Overview

Growth Track Record – Revenues from Continuing Operations (in millions)



Adjusted EBITDA (in millions) and Adjusted EBITDA Margins



View the Company's Investor Relations Webcasts page on its web site for reconciliation of non-GAAP financial measures.

Operating Metrics (from Continuing Operations)



| | 2007 | 2008 | 2009 | 2010 | 2011 |
|--|---------|---------|---------|---------|---------|
| Number of Revenue-Generating Managing Directors | 97 | 105 | 103 | 101 | 104 |
| Number of Full-Time Billable Consultants | 754 | 1,100 | 1,056 | 1,088 | 1,232 |
| Full-Time Billable Consultant Utilization Rate | 74.2% | 73.6% | 72.4% | 73.7% | 75.3% |
| Revenue per Average Full-Time Billable Consultant (in thousands) | \$394 | \$372 | \$374 | \$331 | \$354 |
| Average Full-Time Equivalents | 403 | 655 | 757 | 917 | 1,166 |
| Revenue per Full Time Equivalents (in thousands) | \$144 | \$138 | \$160 | \$185 | \$165 |
| Revenue per Day (in thousands) | \$1,329 | \$1,808 | \$2,219 | \$2,173 | \$2,539 |

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Experience. **Redefined.**[®]