
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

March 9, 2010

Huron Consulting Group Inc.

(Exact name of registrant as specified in its charter)

Delaware

000-50976

01-0666114

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

550 West Van Buren Street, Chicago, Illinois

60607

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(312) 583-8700

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On March 9, 2010, the Board of Directors of Huron Consulting Group Inc. (the "Company") elected John McCartney, who has served as the chairman of the Company's audit committee since the Company's initial public offering, to the position of non-executive chairman of the Board, effective May 3, 2010, the date of the Company's annual meeting of stockholders, and subject to his re-election to the Board at the meeting. George E. Massaro will complete his term as non-executive chairman of the Board of Directors on that same date and will resume his prior position on the Board as vice chairman. Mr. McCartney, who qualifies as an "independent director" and an "audit committee financial expert" under the relevant regulations, will remain a member of the audit committee and H. Eugene Lockhart, a member of the audit committee who also qualifies as an "audit committee financial expert" under the relevant regulations, has assumed the role of chairman of the audit committee.

A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated in this report as if fully set forth herein.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Press Release, dated March 17, 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Huron Consulting Group Inc.

March 17, 2010

By: */s/ James K. Rojas*

Name: James K. Rojas

Title: Vice President, Chief Financial Officer and Treasurer

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release, dated March 17, 2010

FOR IMMEDIATE RELEASE

March 17, 2010

Huron Consulting Group Announces Non-Executive Chairman of the Board Appointment

CHICAGO – March 17, 2010 – Huron Consulting Group Inc. (NASDAQ: HURN), a leading provider of business consulting services, today announced that the Company’s Board of Directors has elected John McCartney to the position of non-executive chairman of the Board effective May 3, 2010, the date of the Company’s Annual Meeting of Stockholders and subject to his reelection to the Board at the meeting. McCartney has served as an independent director and the chairman of the Audit Committee since the Company’s initial public offering.

“John’s deep knowledge of accounting and his prior experience as chief financial officer and chief operating officer of a public company enabled him, as chairman of our audit committee, to successfully guide Huron through the challenges of the past year and should enable him to continue to lead us through the resolution of the regulatory and legal proceedings facing Huron,” said George E. Massaro, current non-executive chairman of Huron Consulting Group. “As non-executive chairman, John’s business acumen and significant board experience will provide management with valuable insight and counsel throughout the year. Our board of directors appreciates his willingness to take on this leadership role at this important moment in our history.”

Massaro, who served as chief operating officer of Huron from 2003 to 2005 and as vice chairman from 2005 to 2009, assumed the position of non-executive chairman on July 30, 2009, when Huron announced that it would restate its financials for the years 2006, 2007, 2008 and the first quarter of 2009. Massaro agreed to assist the new management team in addressing the principal challenges presented by the financial restatement.

The Board concluded that the Company had accomplished certain high priority goals it had set for itself when it announced the restatement, including the following:

- The new management team was assimilated with Huron’s critical stakeholders – its people, clients and investors;
- Filed the restated financials promptly and timely filed second quarter 2009 report on Form 10-Q;
- Renegotiated the Company’s bank facility with revised financial covenants;
- Conducted an impairment analysis and recorded an impairment of goodwill, and timely filed third quarter 2009 report on Form 10-Q;
- Divested certain practices, implemented retention programs for key personnel throughout the Company, and made meaningful cost reductions;
- Achieved 2009 financial results consistent with the revised guidance provided at the time of the restatement;
- Implemented remediation actions to address failures in internal controls identified in connection with the restatement; and
- Filed the 2009 annual report on Form 10-K with a finding that the Company had no material weakness and a conclusion that the Company’s internal controls were effective.

In light of the progress made by the Company, Massaro and the Board believed that it was an appropriate time to appoint an independent non-executive chairman. Massaro, therefore, effective at the Annual Meeting, will resume his prior position on the Board as vice chairman. In that role, he will continue to devote his energies to addressing the remaining restatement related matters with the objective of allowing the Company’s management team to devote necessary time and attention to its clients, its people and the markets Huron serves.

McCartney said, “The board of directors is deeply appreciative of George’s leadership of the Company through the many challenges it faced after the announcement of the restatement. He was able to take on the many issues presented by the restatement because of his deep knowledge of the organization and his more than 30 years of experience in accounting and management of a professional services firm. We were fortunate to have him as our non-executive chairman and we are fortunate to have him continue as our vice chairman.”

McCartney, 57, has served on Huron’s Board as an independent director and as chairman of the Audit Committee since the Company’s initial public offering in 2004. During his career, he served as president of 3Com Corporation’s Client Access Unit and various executive capacities at US Robotics prior to its merger with 3Com Corporation. McCartney also serves on the boards of Covance Inc., Datatec, Ltd, A.M. Castle Corporation (chairman), and Federal Signal Corporation.

In connection with the Board appointments, McCartney resigned as chairman of the Audit Committee, but will continue to serve as a member of the Audit Committee. Board member Gene Lockhart, who has very deep experience in supervising complex organizations in a variety of industries, including as chief executive officer of large public companies, has assumed the chairmanship of the Audit Committee. Lockhart also currently serves as chairman of the Audit Committee of RadioShack Corporation. Both McCartney and Lockhart qualify as “independent” and “audit committee financial experts” under the relevant regulations.

“Huron has been fortunate to have a deep bench of knowledge, talent and experience on its board. My management team and Huron are grateful for their leadership and commitment and look forward to their continued contributions to our organization,” said James H. Roth, chief executive officer, Huron Consulting Group.

About Huron Consulting Group

Huron Consulting Group helps clients in diverse industries improve performance, comply with complex regulations, resolve disputes, recover from distress, leverage technology, and stimulate growth. The Company teams with its clients to deliver sustainable and measurable results. Huron provides services to a wide variety of both financially sound and distressed organizations, including leading academic institutions, healthcare organizations, Fortune 500 companies, medium-sized businesses, and the law firms that represent these various organizations. Learn more at www.huronconsultinggroup.com.

Statements in this press release, including the information incorporated by reference herein, that are not historical in nature, including those concerning the Company's current expectations about its future results, are "forward-looking" statements as defined in Section 21E of the Securities Exchange Act of 1934, as amended, and the Private Securities Litigation Reform Act of 1995. Forward-looking statements are identified by words such as "may," "should," "expects," "plans," "anticipates," "assumes," "can," "considers," "could," "intends," "might," "predicts," "seeks," "would," "believes," "estimates" or "continues". Risks, uncertainties and assumptions that could impact the Company's forward-looking statements relate, among other things, to (i) the restatement, (ii) the Securities and Exchange Commission ("SEC") investigation and related Company inquiry with respect to the restatement and the related purported private shareholder class action lawsuits, since consolidated, and derivative lawsuits, (iii) the SEC investigation and related Company inquiry into the allocation of time within a certain practice group, (iv) the United States Attorney's Office for the Northern District of Illinois' request for certain documents, and (v) the cost reduction program implemented in the third quarter of 2009. In addition, these forward-looking statements reflect our current expectation about our future results, levels of activity, performance, or achievements, including, without limitation, that our business continues to grow at the current expectations with respect to, among other factors, utilization rates, billing rates, and number of revenue-generating professionals; that we are able to expand our service offerings; that we successfully integrate the businesses we acquire; and that existing market conditions, including those in the credit markets, do not continue to deteriorate substantially. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results, levels of activity, performance or achievements to be materially different from any anticipated results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. Please see "Risk Factors" in our forthcoming 2009 Annual Report on Form 10-K for the full year ended December 31, 2009 for a description of the material risks we face.

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